

Gallop ahead with India Opportunities Portfolio



With revival in capex spending due to the impetus on Infrastructure, 'Make in India' Manufacturing hub and increased consumer spending as India adds the Third Trillion Dollar to GDP, India poses a promising growth story.

Revival In Capex cycle

Increasing public investments on infrastructure

- Roads
- Railway
- Ports
- Power
- PSU capital spends

Make In India

Making India a manufacturing hub

- Auto and auto components
- Pharma Outsourcing
- Light engineering products
- Defence Equipment

Third trillion Dollar Opportunities

Increasing consumer spending

- Retailing
- Consumer durables
- Passenger Vehicles
- Consumer Finance

India Opportunity Portfolio strategy will aim to capitalize on this growth by investing in companies which are expected to grow along with India and meet our unique investment philosophy of QGLP – Quality companies with Growth potential, Longevity and at a reasonable Price. It's a Multicap strategy with exposure across market segments such as Large Cap, Midcap and Small Cap to take the advantage of different market trends.

Invest now and gallop ahead with the India Growth Story.

Strategy Objective

The Strategy aims to generate long term capital appreciation by creating a focused portfolio of high growth stocks having the potential to grow more than the nominal GDP for next 5-7 years across market capitalization and which are available at reasonable market prices.

Strategy Construct

No. of Stocks

-15 - 20 stocks for a portfolio

Scrip Allocation

- Not more than 12% in a single stock

Sector Allocation Limit

- 35% in a sector

Strategy Aim

- It aims to deliver superior returns by participating in India Investment and consumption Growth Story

Strategy Focus

- Focus is on identifying well run companies that are existing/potential leaders in the field of operations.

Investment Horizon

- Long Term (3 Years +)

For Whom

- Investors who like to invest with a Long-term wealth creation view.

Portfolio Structure

Mode of payment	By Fund Transfer/Cheque and/or Stock Transfer
Investment Horizon	Long Term (3 Years +)
Benchmark	BSE 200
Account Activation	Next business day of Clearance of funds
Portfolio Valuation	Closing NSE market prices of the previous day
Operations	- Investments managed on individual basis - Third party Custodian for funds and securities
Reporting	- Monthly Performance Statement - Transaction, Holding & Corporate Action Reports - Annual CA certified statement of the Account
Servicing	- Dedicated Relationship Manager - Web access for portfolio tracking

Why Multi-Cap

Diversification:

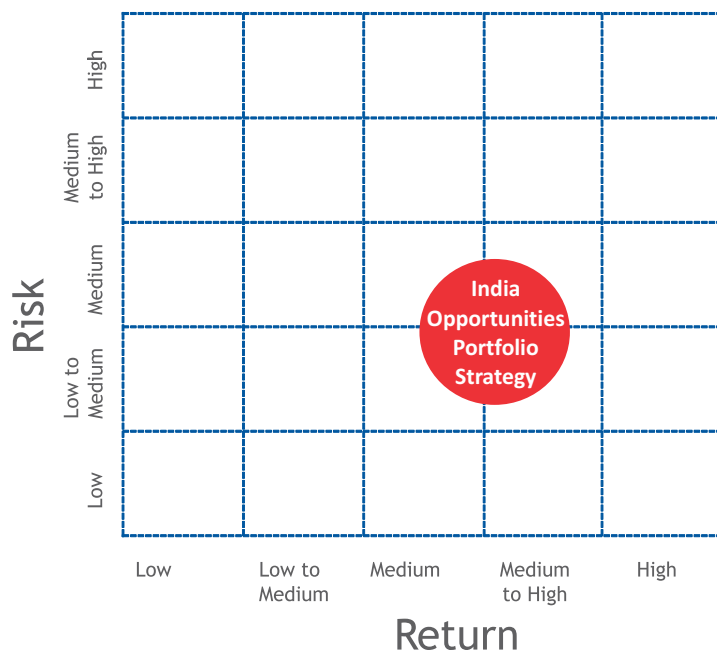
Different parts of the stock market tend to do well at different times. A multi-cap fund, which has exposure to all the market segments can benefit from the outperformance of any of these segments

Better risk- adjusted returns:

Multi-cap portfolios by virtue of being diversified provide better risk-adjusted returns

Flexibility:

Gives investor the flexibility and freedom to hold the best performing stocks irrespective of market capitalization. Investor does not have to worry about which portfolio (large, mid or small) to buy at which point of time



Fund Manager

Mr. Varun Goel is Vice President in MOAMC

He has more than 8 years of experience in Fund Management and Equity Research

Qualifications – MBA, IIM Lucknow & BTech, IIT Delhi

Past Experience : He has been Fund Manager & Head-PMS at Karvy Stock Broking for four years.

Fund Manager with MOAMC PMS since March 2015

Investment in Securities are subject to market and other risks and there is no assurance or guarantee that the objectives of any of the strategies of the Portfolio Management Services will be achieved.