

# The Zen of Investing



The Value Strategy aims to benefit from the Long term compounding effect on investments done in good businesses, run by great business managers for superior wealth creation.

The Strategy has the investment style of buying Undervalued stock & Sell overvalued stocks, irrespective of Index Movements.

**Money multiplied by 19.57 times in just 12 years.**

**Rs 1 Cr invested in Value PMS in March 2003 is worth Rs. 19.57 Crs vs. 8.40 Crs in CNX Nifty as on 30<sup>th</sup> March 2015**

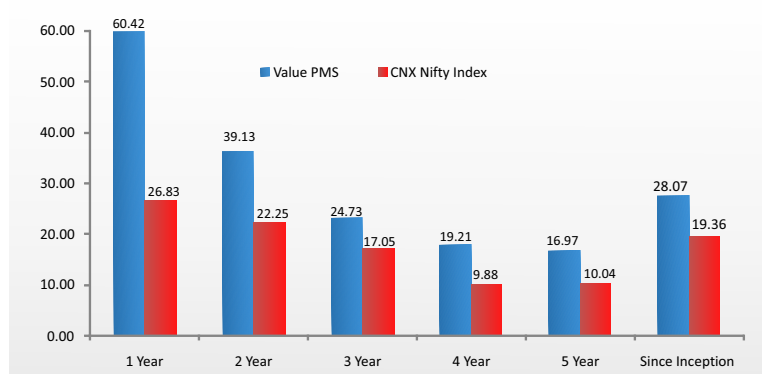
Since its inception, Value Strategy has delivered annualized returns of 28.07% vs. CNX Nifty returns of 19.36%, an outperformance of 8.71% (CAGR).

## Top 5 Holdings in Value Strategy

Sr. No.	Script Name	(%) Holdings
1	Eicher Motors	14.52
2	Sun Pharmaceuticals	11.91
3	Bosch	9.50
4	HDFC Bank	9.21
5	Tech Mahindra	8.26

Data as on: 30th April 2015

## Performance Snapshot



Data as on : 30th March 2015

\*Inception Date: 24<sup>th</sup> March 2003

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The Above strategy returns are of a Model Client, returns of individual clients may differ depending on time of entry in the Strategy. Past performance may or may not be sustained in future and should not be used as a basis for comparison with other investments. Returns below 1 year are absolute and above 1 year are annualized. Strategy returns shown above are post fees & expenses.